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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

CLARIFICATION ANNOUNCEMENT

Reference is made to the response document issued by the Company dated 17 April 2020 (the “**Response Document**”). Capitalised terms used herein shall have the same meanings as those defined in the Response Document unless the context requires otherwise.

The Board would like to clarify the following information in accordance with Schedule II of the Takeover Codes, which should have been disclosed in the Response Document:

- (a) the sub-paragraph (c) under the section headed “5. Shareholdings and dealings in securities of the Company” on page II-3 of the Response Document should be replaced and read as follow:

“there were no arrangements of the kind referred to in Note 8 to Rule 22 of the Takeovers Code with the Company or with any person who is presumed to be acting in concert with the Company by virtue of classes (1), (2), (3) and (5) of the definition of acting in concert or who is an associate of the Company by virtue of classes (2), (3) and (4) of the definition of associate under the Takeovers Code.”

- (b) the first paragraph under the section headed “10. Material contracts” on page II-5 of the Response Document should be replaced and read as follow:

“As at the Latest Practicable Date, the following contracts (not being contracts entered into in the ordinary course of business) have been entered into by the Company or its subsidiaries within the two years preceding the Offer Announcement and ending on the Latest Practicable Date and are or may be material in relation to the business of the Company as a whole.”

Save as stated above, all information set out in the Response Document remains unchanged.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 21 April 2020

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive Directors; Mr. Siu Chi Yiu Kenny, Mr. Lee King Fui and Mr. Ho Siu King, Stanley as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.