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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR, MEMBER OF AUDIT COMMITTEE, NOMINATION COMMITTEE AND REMUNERATION COMMITTEE

The board of directors (the “**Board**”) of Easy Repay Finance & Investment Limited (the “**Company**”) announces that on 7 March 2020, Mr. Ho Siu King, Stanley (“**Mr. Ho**”) has, due to his commitment and responsibilities in other business, family and personal matters, tendered his resignation as independent non-executive director and will cease to act as member of the audit committee, remuneration committee and nomination committee of the Company with effect from 7 June 2020, or any other earlier or later date that is allowed or required (as the case may be) under Rule 7 of the Hong Kong Code on Takeovers and Mergers, whichever is later (the “**Effective Date**”). For the avoidance of doubt, Mr. Ho’s resignation would not be effective until it is allowed under Rule 7 of the Takeovers Code.

Mr. Ho confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company.

The Board expresses its sincere gratitude to Mr. Ho for his valuation contribution to the Company during his tenure of office.

The Board will make its best endeavours to identify an appropriate person to fill the vacancy of independent non-executive Director, member of the audit committee, the remuneration committee and nomination committee of the Company as required under Rules 5.05(1), 5.28 and 5.34 of the GEM Listing Rules as soon as practicable, on or before the Effective Date.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 23 March 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive directors; Mr. Lee King Fui, Mr. Siu Chi Yiu, Kenny and Mr. Ho Siu King, Stanley as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.