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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

DISCLOSEABLE TRANSACTION SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF INTEREST IN A FUND

Reference is made to the announcements of Easy Repay Finance & Investment Limited (the “**Company**”) dated 17 January 2022 and 24 January 2022 (the “**Announcements**”) in relation to the subscription of interest in a Fund. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as set out in the Announcements.

The Company would like to provide further information in relation to the redemption of the Subscription:

CALCULATION OF NET ASSET VALUE FOR THE REDEMPTION

The Net Asset Value per Participating Share of Class A Shares is calculated by dividing the Net Asset Value of Class A Shares (the value of the assets of the Segregated Portfolio attributable to the Participating Shares of Class A Shares less all liabilities attributable to the Participating Shares of Class A Shares) by the number of such Participating Shares outstanding as at the valuation point on the relevant valuation day.

The amounts receivable upon redemption of the Participating Shares is based on the number of such Participating Shares multiplier the Net Asset Value of Class A Shares.

By order of the Board
Easy Repay Finance & Investment Limited
Siu Yeuk Hung, Clara
Chairman

Hong Kong, 28 January 2022

As at the date of this announcement, the board of directors of the Company comprises Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive directors; Mr. Lee King Fui, Mr. Ho Tak Yin and Mr. Lee Wing Lun as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.