

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

EASY REPAY FINANCE & INVESTMENT LIMITED
易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

DELAY IN DESPATCH OF CIRCULAR

- (1) CONNECTED TRANSACTION INVOLVING
ACQUISITION OF 90.1% EQUITY INTEREST IN UNION RAISE
LIMITED AND CONTINUING CONNECTED TRANSACTION IN
RELATION TO THE PROPOSED ENTERING INTO OF MANAGEMENT
AGREEMENT A;**
- (2) CONNECTED TRANSACTION INVOLVING SUBSCRIPTION OF
NEW SHARES UNDER SPECIFIC MANDATE;**
- (3) ACQUISITION OF 90.1% EQUITY INTEREST IN
PETS SUPERMARKET LIMITED AND PROPOSED ENTERING INTO
OF MANAGEMENT AGREEMENT B;**
- AND**
- (4) SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE**

Financial Adviser to the Company



Reference is made to the announcement of Easy Repay Finance & Investment Limited (the “**Company**”) dated 8 February 2023 (the “**Announcement**”) in relation to, among other things, the Acquisitions, the proposed entering into of the Management Agreements and the Subscriptions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) of the Company containing, among others, (i) details of the Sale and Purchase Agreements, Management Agreements and Subscription Agreements; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Sale and Purchase Agreement A, the Management Agreement A and Subscription Agreement A and the respective transactions contemplated thereunder; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Sale and Purchase Agreement A, the Management Agreement A and Subscription Agreement A and the respective transactions contemplated thereunder; and (iv) the notice of the SGM and form of proxy, will be despatched to the Shareholders as soon as practicable in compliance with the GEM Listing Rules, i.e. on or before 1 March 2023.

Since additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before 29 March 2023.

By order of the Board
EASY REPAY FINANCE & INVESTMENT LIMITED
Chan Yan Tak
Chairman and Executive Director

Hong Kong, 1 March 2023

As at the date of this announcement, the Board comprises Mr. Chan Yan Tak (Chairman), Mr. Lim Ming Shing Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive Directors; Mr. Lee King Fui, Mr. Joseph Rodrick Law, Mr. To Kwan and Ms. Ho Sau Ping Pia as independent nonexecutive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at www.ecrepay.com.