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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

POLL RESULTS OF THE SGM HELD ON 29 MAY 2020

Reference is made to the circular (the “**Circular**”) despatched by Easy Repay Finance & Investment Limited (the “**Company**”) on 11 May 2020 and the announcement of the Company dated 14 May 2020 (the “**Announcement**”) in relation to the requisition of the SGM by Ms. Bai Yu. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

As stated in the Announcement, based on the advice of the legal adviser to the Company as to Bermuda laws, the Requisitioned Resolutions numbered 2 to 7 (the “**Relevant Alternate Directors Resolutions**”) are not capable of taking effect given that no information has been provided by Ms. Bai for the purpose of the notice of the SGM as to which existing Directors to whom the Candidates will act as alternate. Accordingly, only the Requisitioned Resolutions numbered 1 and 8 (the “**Remaining Resolutions**”) were put forward for voting at the SGM.

The Board announces that the Remaining Resolutions were duly passed by the Shareholders by way of poll at the SGM.

The Company's Hong Kong branch share registrar and transfer office, Tricor Standard Limited, was appointed by the Company as the scrutineer for the purpose of vote-taking at the SGM. The poll results of the Remaining Resolutions are as follows:

Ordinary resolutions (Note)		Number of Shares represented by votes (approximate %)		Total number of votes cast
		For	Against	
1.	That the maximum number of directors of the board of directors (the "Director(s)") of the Company for the purposes of Bye-law 101 of the bye-laws of the Company be fixed at 11, which number shall be deemed to include any Director appointed pursuant to any of the Relevant Alternate Directors Resolutions, whether or not the appointment has taken effect.	135,118,423 (99.97%)	45,256 (0.03%)	135,163,679
8.	That general mandate given to the Directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company by an ordinary resolution passed at the annual general meeting of the Company held on 5 December 2019 be revoked with immediate effect.	135,123,679 (99.97%)	40,000 (0.03%)	135,163,679

Note: The full text of the resolutions was set out in the notice of the SGM dated 11 May 2020.

As more than 50% of the total votes were cast in favour of each of the Remaining Resolutions, the Remaining Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the SGM, the total number of issued Shares was 240,359,354 Shares. No Shareholder was required to abstain from voting at the SGM for the approval of the Remaining Resolutions proposed at the SGM. The total number of Shares held by the Shareholders who were entitled to attend and vote for or against the Remaining Resolutions were 240,359,354 Shares and there was no Shareholder entitled to attend the SGM but who was entitled to vote only against the Remaining Resolutions proposed at the SGM.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 29 May 2020

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive Directors; and Mr. Siu Chi Yiu Kenny, Mr. Lee King Fui and Mr. Ho Siu King, Stanley as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.