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**EASY REPAY FINANCE &  
INVESTMENT LIMITED**

**易還財務投資有限公司**

*(Continued into Bermuda with limited liability)*

**(Stock code: 8079)**

**BETA DYNAMIC LIMITED**

*(Incorporated in the British Virgin Islands with  
limited liability)*

**JOINT ANNOUNCEMENT**

**(1) POLL RESULTS OF THE SGM HELD ON 19 JUNE 2020**

**AND**

**(2) EFFECTIVE DATE OF THE PROPOSED SETTLEMENT**

Reference is made to (i) the announcement dated 13 March 2020 issued by Beta Dynamic Limited (the “**Offeror**”) in relation to the voluntary conditional offers for the issued shares and outstanding options of Easy Repay Finance & Investment Limited (the “**Company**”); (ii) the offer document issued by the Offeror dated 3 April 2020; (iii) the response document issued by the Company dated 17 April 2020; (iv) the announcement dated 29 May 2020 jointly issued by the Offeror and the Company; and (v) the circular dated 1 June 2020 jointly issued by the Offeror and the Company (the “**Special Deal Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Special Deal Circular.

**POLL RESULTS OF THE SGM HELD ON 19 JUNE 2020**

The Board is pleased to announce that, on 19 June 2020, the Company held the SGM at which the ordinary resolution set out in the notice of the SGM dated 1 June 2020 to approve the Special Deal (the “**Resolution**”) was duly passed by the Independent Shareholders.

As at the date of the SGM, the Company had 240,359,354 Shares in issue.

As disclosed in the Special Deal Circular, the Offeror and its associates and parties acting in concert with it (i.e. Ms. Bai) hold 26,093,500 Shares (representing approximately 10.86% of the total Shares in issue), the Purported Receivers in their capacity as receivers hold 82,288,613 Shares (representing approximately 34.24% of the total Shares in issue) and Mr. Shiu and parties acting in concert with him (including his spouse) hold 1,620,007 Shares (representing approximately 0.67% of the total Shares in issue). These Shareholders are all required to abstain and did abstain from voting on the Resolution at the SGM.

Accordingly, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the Resolution was 130,357,234, representing approximately 54.23% of the total number of issued Shares as at the date of the SGM.

Save as set out above, no Shareholder was required to abstain from voting on the Resolution.

The poll results in respect of the Resolution are as follows:

Ordinary Resolution <sup>(1)</sup>	Number of votes (Approximate %) <sup>(2)</sup>	
	For	Against
To approve, confirm and ratify the Supplemental Deed and the transactions contemplated thereunder, including the Special Deal	36,916,409 100%	0 0%

*Notes:*

- (1) The full text of the Resolution is set out in the notice of the SGM dated 1 June 2020.
- (2) The number and percentage of votes are based on the total number of Shares voted by the Independent Shareholders at the SGM in person or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

The Company's branch share registrar in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer for the vote-taking at the SGM.

## **EFFECTIVE DATE OF THE PROPOSED SETTLEMENT**

Pursuant to the Supplemental Deed, the Proposed Settlement will take effect only after fulfilment of the conditions precedent stated therein. The Offeror has informed the Company that on 16 June 2020, the Executive granted consent for the Proposed Settlement as a special deal under Rule 25 of the Takeovers Code, which is subject to the Proposed Settlement having been approved at the SGM. Following the passing of the Resolution at the SGM, the Lender has confirmed to the Borrower that all conditions precedent to the Proposed Settlement have been fulfilled (to the extent not waived) and accordingly the Proposed Settlement became effective on 19 June 2020 and the Purported Receivers appointed over the Able Rich Shares and the Controlling Block will be discharged within 5 banking days from the effective date of the Proposed Settlement.

By order of the Board  
**Easy Repay Finance & Investment Limited**  
**Shiu Yeuk Yuen**  
*Chairman*

By order of the board of  
**Beta Dynamic Limited**  
**Cheung Siu Fai**  
*Sole Director*

Hong Kong, 19 June 2020

*As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive Directors; and Mr. Lee King Fui as independent non-executive Director.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information relating to the Offeror and parties acting in concert with it and the Proposed Settlement) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than opinions expressed by the sole director of the Offeror and parties acting in concert with the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the sole director of Beta Dynamic Limited is Mr. Cheung. The sole director of Beta Dynamic Limited accepts full responsibility for the accuracy of the information relating to the Offeror and parties acting in concert with it and the Proposed Settlement contained in this announcement and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed by the sole director of the Offeror and parties acting in concert with the Offeror in this announcement have been arrived at upon due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website at [www.ecrepay.com](http://www.ecrepay.com).*