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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 8079)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

Reference is made to the announcement of Easy Repay Finance & Investment Limited (the “Company”), together with its subsidiaries (the “Group”) dated 7 August 2018 in relation to the profit warning for the three months ended 30 June 2018 (the “Profit Warning Announcement”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those used in the Profit Warning Announcement.

The Company would like to provide further information to the shareholders of the Company and the potential investors that the Group is expected to record a loss for the three months ended 30 June 2018 as compared to the corresponding period in 2017. Such result is mainly due to the increase of approximately HK\$8 million in the administrative expenses and a decrease of approximately HK\$2 million in revenue from the money lending business.

Save for the above, the content of the Profit Warning Announcement remains unchanged.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 8 August 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Shiu Yeuk Yuen, Mr. Leung Ge On, Andy and Ms. Siu Yeuk Hung, Clara as executive directors; Dr. Siu Yim Kwan, Sidney, Mr. Kam Tik Lun and Mr. Ho Siu King, Stanley as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.