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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock code: 8079)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE DIRECTOR'S INTERESTS DISCLOSED IN THE THIRD QUARTERLY REPORT 2017/18, THE ANNUAL REPORT 2018 AND THE FIRST QUARTERLY REPORT 2018/19

Reference is made to the third quarterly report for the nine months ended 31 December 2017 (“**Third Quarterly Report 2017/18**”) published on 8 February 2018, the annual report of the Company for the financial year ended 31 March 2018 (“**Annual Report 2018**”) published on 26 June 2018 and the first quarterly report of the Company for the three months ended 30 June 2018 (“**First Quarterly Report 2018/19**”) published on 14 August 2018.

The board of directors (the “**Board**”) of Easy Repay Finance & Investment Limited (the “**Company**”) wishes to clarify the following information contained on page 11 of the Third Quarterly Report 2017/18, page 26 of the Annual Report 2018 and page 11 of the First Quarterly Report 2018/19.

Under the section headed “**DIRECTOR'S AND CHIEF EXECUTIVE'S INTERESTS OR SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES OR DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATIONS**” on page 11 of the Third Quarterly Report 2017/18, page 26 of the Annual Report 2018 and page 11 of the First Quarterly Report 2018/19, note 3 shall be amended and replaced as follows:

“82,288,613 shares of the Company are held by Able Rich Consultants Limited, a wholly-owned subsidiary of Rich Treasure Group Limited, of which Mr. Shiu is the sole director and shareholder of that company.”

Save for the above, the Company confirms that there is no other clarification that is required to be made regarding the Third Quarterly Report 2017/18, the Annual Report 2018 and the First Quarterly Report 2018/19.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 8 April 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Shiu Yeuk Yuen and Ms. Siu Yeuk Hung, Clara as executive directors; Mr. Lee King Fui, Mr. Siu Chi Yiu, Kenny and Mr. Ho Siu King, Stanley as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.ecrepay.com.